

This is a free translation into English of an announcement issued in China and is provided solely for the convenience of English-speaking readers. This announcement should be read in conjunction with, and is construed in accordance with, relevant Chinese laws and professional auditing standards applicable in China. Should there be any inconsistency between the Chinese version and the English version, the Chinese version shall prevail. Investors can access the Company's announcements on the website of the Shanghai Stock Exchange (www.sse.com.cn).

Stock code: 601668

Abbreviation: CSCEC

No.: Interim 2023-085



中國建築股份有限公司
CHINA STATE CONSTRUCTION ENGRG.CORP.LTD

China State Construction Engineering Corporation Limited Announcement on Inclusion of an Ad Hoc Proposal in the Second Extraordinary General Meeting in 2023

The Board of Directors of the Company and each member of the Board of Directors guarantee that the contents of the public announcement contain no false or misleading statements or major omission, and they are jointly and severally liable for the truthfulness, accuracy and completeness of the said contents.

I. About the General Meeting

1. Type and Session

The Second Extraordinary General Meeting in 2023

2. Date of General Meeting: December 27, 2023

3. Equity registration date

Share category	Stock code	Stock abbreviation	Equity registration date
A Share	601668	CSCEC	2023/12/20

II. About the Additional Ad Hoc Proposal

1. Proposer: China State Construction Engineering Corporation

2. Proposal procedure

On December 28, 2023, the Company issued a notice on the convening of the Second Extraordinary General Meeting in 2023. China State Construction Engineering Corporation, which held 56.46% of the Company's shares, submitted an ad hoc proposal in writing to the convener of the General Meeting on December 14, 2023. According to the relevant provisions of the Rules on the General Meeting of Shareholders of Listed Companies, the convener of the General Meeting hereby announces the following:

3. Details of the ad hoc proposal

Name: *Proposal on Revision of "Working Rules of Independent Directors of China State Construction Engineering Corporation Limited"*. The proposal has been reviewed and adopted by the 51st Meeting of the 3rd Board of Directors of the Company. The relevant announcement was published on the website of Shanghai Stock Exchange

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and on *China Securities Journal*, *Shanghai Securities News*, *Securities Times* and *Securities Daily* on the same day.

III. Apart from the aforementioned inclusion of the ad hoc proposal, the original matters stated in the notice dated December 8, 2023 remain unchanged.

IV. About the General Meeting After the Inclusion of the Ad Hoc Proposal

(I) Date, Time and Venue

Date and Time: 14:00, December 27, 2023.

Venue: No. 2816 Meeting Room, CSC Fortune International Center, Building No. 3, Yard No. 5, Anding Road, Chaoyang District, Beijing

(II) System, Starting Date and Deadline for Online Voting

Online Voting System: Shanghai Stock Exchange Online Voting System for Shareholders' Meetings

Online voting will be available from the start of December 27, 2023, until the end of the day.

The Shanghai Stock Exchange Online Voting System will be utilized, and the voting period coincides with the trading hours on the same day as the meeting. The trading hours are scheduled from 9:15 to 9:25, 9:30 to 11:30, and 13:00 to 15:00. Furthermore, the general meeting is scheduled to take place from 9:15 to 15:00 on the same day.

(III) Equity Registration Date

The previously announced equity registration date remains unchanged. (IV) Proposals and Type of Shareholders for the Voting During the General Meeting

No.	Name	Type of shareholders for voting
		Shareholders of A-shares
Proposal subject to non-cumulative voting		
1	Proposal on Electing Member of the Board of Supervisors of China State Construction Engineering Corporation Limited	√
2	Proposal on Amendments to the Articles of Association of China State Construction Engineering Corporation Limited	√
3	Proposal on Amendments to the Rules of Procedure of the Shareholders' General Meeting of China State Construction Engineering Corporation Limited	√
4	Proposal on Amendments to the Rules of Procedure of the Board of Directors of China State Construction Engineering Corporation Limited	√
5	Proposal of China State Construction Engineering Corporation Limited Concerning the Second Tranche of	√

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	Repurchasing and Cancelling Shares in 2023 under the Phase IV Restricted A Share Incentive Scheme	
6	Proposal on Revisions of the "Regulations on the Administration of Related Party Transactions of China State Construction Engineering Corporation Limited"	√
7	Proposal on Renewal of the Comprehensive Service Framework Agreement between China State Construction Engineering Corporation Limited and China State Construction Engineering Corporation	√
8	Proposal on the Renewal of the Financial Service Framework Agreement between China State Construction Finance Co., Ltd. and China State Construction Engineering Corporation	√
9	Proposal on Revision of "Working Rules of Independent Directors of China State Construction Engineering Corporation Limited"	√

1. The dates and media outlets for the disclosure of proposals

Proposal 1 and related matters were reviewed and adopted by the 24th Meeting of the 3rd Board of Directors of the Company. The relevant announcement was published on November 1, 2023 on the website of Shanghai Stock Exchange and on *China Securities Journal*, *Shanghai Securities News*, *Securities Times* and *Securities Daily*.

Proposals 2 to 8 were deliberated on and adopted by the 50th Meeting of the 3rd Board of Directors and the 25th Meeting of the 3rd Board of Supervisors of the Company. The relevant announcements were published on December 8, 2023 on the website of Shanghai Stock Exchange and on *China Securities Journal*, *Shanghai Securities News*, *Securities Times*, and *Securities Daily*.

The proposal 9 has been reviewed and adopted by the 51st Meeting of the 3rd Board of Directors of the Company. The relevant announcement was published on the website of Shanghai Stock Exchange and on *China Securities Journal*, *Shanghai Securities News*, *Securities Times* and *Securities Daily* on December 15, 2023.

2. Proposals for which special resolutions are to be adopted: 2 and 5.

3. Proposals for which votes are counted separately for minority investors: 1, 2, 5, 6, 7, 8 and 9.

4. Proposals where related shareholders shall be excused from voting: 7 and 8.

Shareholders' name that shall avoid voting: China State Construction Engineering Corporation

The above is hereby announced.

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The Board of Directors of China State Construction Engineering Corporation Limited

December 14, 2023

Annex 1: Letter of Authorization

Annex 2: Receipt of General Meeting

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Annex: Letter of Authorization

Letter of Authorization

China State Construction Engineering Corporation Limited,

Mr. (Ms.) _____ is hereby entrusted to represent our entity (or myself) to attend your Company's second Extraordinary General Meeting scheduled on December 27, 2023 and to exercise the voting right on our/my behalf.

Number of common shares held by the Entrusting Party:

Shareholder account number of the Entrusting Party:

No.	Proposal subject to non-cumulative voting	In favour	Against	Abstention
1	Proposal on Electing Member of the Board of Supervisors of China State Construction Engineering Corporation Limited			
2	Proposal on Amendments to the Articles of Association of China State Construction Engineering Corporation Limited			
3	Proposal on Amendments to the Rules of Procedure of the Shareholders' General Meeting of China State Construction Engineering Corporation Limited			
4	Proposal on Amendments to the Rules of Procedure of the Board of Directors of China State Construction Engineering Corporation Limited			
5	Proposal of China State Construction Engineering Corporation Limited Concerning the Second Tranche of Repurchasing and Cancelling Shares in 2023 under the Phase IV Restricted A Share Incentive Scheme			
6	Proposal on Revisions of the "Regulations on the Administration of Related Party Transactions of China State Construction Engineering Corporation Limited"			
7	Proposal on Renewal of the Comprehensive Service Framework Agreement between China State Construction Engineering Corporation Limited and China State Construction Engineering Corporation			
8	Proposal on the Renewal of the Financial Service Framework Agreement between China State			

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	Construction Finance Co., Ltd. and China State Construction Engineering Corporation			
9	Proposal on Revision of "Working Rules of Independent Directors of China State Construction Engineering Corporation Limited"			

Signature (Stamp) of the Entrusting Party: Signature of the Entrusted Party:

ID of the Entrusting Party:

ID of the Entrusted Party:

Entrusting Date: YY-MM-DD

Note:

The entrusting party shall check in favour, Against or Abstention in the authorization letter with √. If the entrusting party has not made specific instructions in this letter, the trusted party has the right to cast vote at his own will.

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Annex 2: Receipt of General Meeting

**China State Construction Engineering Corporation Limited
Receipt of the Second Extraordinary General Meeting in 2023**

Name of the Shareholder			
Address of the Shareholder			
Name of the Legal Representative		ID number	
Number of Shares		Shareholder's account	
Form of Participation	<input type="checkbox"/> In person <input type="checkbox"/> By Proxy		
Name of the Proxy		ID number	
Contact Person		Tel.	
Shareholder's Signature (stamp of the institutional shareholder)	YY-MM-DD		

Note:

1. Please write in regular scripts.
2. Please mail, email (ir@cscec.com), fax or personally deliver this receipt no later than December 26, 2023 (Tuesday) during working hours from 9:00-12:00 and 13:00-17:30.
3. Contact: 37th Floor, CSC Fortune International Center, Building No. 3, Yard No. 5, Anding Road, Chaoyang District, Beijing; Fax: 010-86498173; Postal code: 100029.