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Stock code: 601668

Abbreviation: CSCEC

No.: Interim 2022-024



中國建築股份有限公司
CHINA STATE CONSTRUCTION ENGRG.CORP.LTD

Notice of Convening 2021 Annual General Meeting of China State Construction Engineering Corporation Limited

The Board of Directors of the Company and each member of the Board of Directors guarantee that the contents of the public announcement contain no false or misleading statements or major omission, and they are jointly and severally liable for the truthfulness, accuracy and completeness of the said contents.

Important Notice:

- Date of General Meeting: May 13, 2022
- The Shanghai Stock Exchange Online Voting System for Shareholders' Meetings will be adopted for the online voting at this Meeting.
- In contribution to the prevention and control of COVID-19, the gathering of people has to be effectively reduced to cut off the transmission. The Company proposed to apply the online voting system in this general meeting.
- Shareholders who would like to attend the meeting in person are expected to take good care of their own health protection and participate in the meeting only when requirements of disease prevention and control in Beijing are fulfilled.

I. Overview of the Meeting

(I) Type and Session

2021 Annual General Meeting

(II) Convener: Board of Directors

(III) Voting method: A combination of on-site voting and on-line voting is adopted at this Meeting.

(IV) Date, Time and Venue of on-site Meeting

Date and Time: 14:30, May 13, 2022.

Venue: No. 2816 Meeting Room, 28th Floor, CSC Fortune International Center, Building No. 3, Yard No. 5, Anding Road, Chaoyang District, Beijing

(V) System, Starting Date and Deadline for Online Voting

Online Voting System: Shanghai Stock Exchange Online Voting System for Shareholders' Meetings

Online voting starts from May 13, 2022 and ends on May 13, 2022

The Shanghai Stock Exchange Online Voting System is applied. And the voting time overlaps with the trading hour on the same day when the meeting is held. The trading hour is from 9:15-9:25, 9:30-11:30 and 13:00-15:00. And the duration of the general

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meeting is 9:15-15:00 on the same day.

(VI) Voting Procedures for Securities Margin Trading, Refinancing, Account for Agreed Redemption and Stock Trading for Investors at Shanghai Stock Exchange

Voting concerning securities margin trading, refinancing, account for agreed repurchase and stock trading for investors at Shanghai Stock Exchange should be executed in line with the *Shanghai Stock Exchange Implementation Rules for Online Voting at the General Meeting of Listed Companies* and relevant regulations.

(VII) Open solicitation voting rights for shareholders is not applicable

II. Items to be Deliberated on during the Meeting

Proposals and type of shareholders for the voting during the general meeting.

No.	Name of proposal	Type of shareholders for the voting
		Shareholders of A-shares
Proposal subject to non-cumulative voting		
1	2021 Working Report of the Board of Directors of China State Construction Engineering Corporation Limited	√
2	2021 Working Report of Independent Directors of China State Construction Engineering Corporation Limited	√
3	2021 Working Report of the Board of Supervisors of China State Construction Engineering Corporation Limited	√
4	Proposal on 2021 Financial Settlement Report for China State Construction Engineering Corporation Limited	√
5	Proposal on 2021 Profit Distribution Plan for China State Construction Engineering Corporation Limited	√
6	Proposal on Dividend Distribution Plan for the Next Three Years (2021-2023) of China State Construction Engineering Corporation Limited	√
7	Proposal on 2021 Annual Report for China State Construction Engineering Corporation Limited	√
8	Proposal on 2021 Investment Budget Implementation and 2022 Investment Budget Recommendations for China State Construction Engineering Corporation Limited	√
9	Proposal on 2022 Financial Budget Report for China State Construction Engineering Corporation Limited	√
10	Proposal on Guarantee Quota of China State Construction Engineering Corporation Limited in 2022	√
11	Proposal on Re-engaging the Auditor for Internal Controlling 2022 for China State Construction Engineering Corporation Limited	√
12	Proposal on Re-engaging the Auditor for 2022 Financial Report for China State Construction Engineering Corporation Limited	√
13	Proposal on the Revisions of the "Regulations on the	√

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	Administration of Related Party Transactions of China State Construction Engineering Corporation Limited"	
14	Proposal on Partial Repurchase of Shares Held by Participants of Phase III and IV Restricted A Share Incentive Schemes of China State Construction Corporation Limited	√

1. The dates and media outlets for the disclosure of proposals

Proposals 1-12 have been deliberated on and adopted by the 15th Meeting of the 3rd Board of Directors and the 10th Meeting of the 3rd Board of Supervisors of the Company. The relevant announcement was published on April 16, 2022 on the website of Shanghai Stock Exchange and on *China Securities Journal*, *Shanghai Securities News*, *Securities Times*, and *Securities Daily*.

Proposal 13 has been deliberated on and adopted by the 14th Meeting of the 3rd Board of Directors and the 9th Meeting of the 3rd Board of Supervisors of the Company. The relevant announcement was published on March 8, 2022 on the website of Shanghai Stock Exchange and on *China Securities Journal*, *Shanghai Securities News*, *Securities Times*, and *Securities Daily*.

Proposal 14 has been deliberated on and adopted by the 11th Meeting of the 3rd Board of Directors and the 8th Meeting of the 3rd Board of Supervisors of the Company. The relevant announcement was published on December 28, 2021 on the website of Shanghai Stock Exchange and on *China Securities Journal*, *Shanghai Securities News*, *Securities Times*, and *Securities Daily*.

2. Proposals for which special resolutions are to be adopted: 14.

3. Proposals for which votes are counted separately for minority investors: 5, 6, 10, 11, 12, 13, and 14.

4. Proposals where related shareholders shall be excused from voting: None

Shareholders' name that shall be excused from voting: None

III. Notes on Voting at the General Meeting

(I) The Shanghai Stock Exchange Online Voting System for Shareholders' Meetings is applied by shareholders in the Company. Votes could be cast by logging into the voting platform in the trading system (or through the end terminal of designated trading securities companies) or by logging into the online voting platform (vote.sseinfo.com). Investors have to verify shareholder identity to log into the online voting platform for the first time. Please refer to the instruction on the voting platform.

(II) Shareholders exercise their voting rights on the Shanghai Stock Exchange Online Voting System for Shareholders' Meetings. If shareholders have multiple accounts, they could use any account that holds the Company's stock to participate in online voting. When the vote is cast, it is deemed that all common shares or preference shares of the same category under all his shareholder accounts have made the same option.

(III) If the number of votes cast by shareholders exceeds the number of votes they are entitled to, or if they cast more votes than the number of candidates in the differential election, their votes cast on the proposal shall be deemed to be invalid.

(IV) If the same voting right is repeatedly exercised on site, on the online voting platform of the Exchange or through other methods, the result of the first voting shall

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prevail.

(V) Only when all proposals are voted on, could shareholders submit results.

IV. Attendees

(I) Shareholders of the Company who have registered with the Shanghai Branch of China Securities Depository and Clearing Corporation Limited after the market closes on the equity registration day shall have the right to attend the meeting (please refer to the following for details), and could entrust a proxy to attend and participate in the meeting in written form. The proxies do not need to be shareholders of the Company.

Type of shares	Stock code	Stock abbreviation	Equity registration date
A-share	601668	CSCEC	2022/5/6

(II) Board Directors, Supervisors, and Senior Managers of the Company

(III) Lawyers hired by the Company

(IV) Other personnel.

V. How to Register for the Meeting

(I) Registration Method

In contribution to the prevention and control of COVID-19, the gathering of people has to be effectively reduced to cut off the transmission. The Company proposed to apply the online voting system in this general meeting. Meanwhile, shareholders who would like to attend the meeting in person are expected to take good care of their own health protection and participate in the meeting only when requirements of disease prevention and control in Beijing are met.

Shareholders or shareholders' proxies who intend to make presence on site are requested to fill in and sign on the receipt (Annex 2), and register for the meeting with the following documents:

1. Individual shareholders shall present their own ID cards and shareholder account cards to complete registration procedures; if they entrust a proxy to attend the meeting, the proxy shall hold the ID of the entrusted party, letter of authorization signed by the entrusting party (Annex 1), the ID of the entrusting party and the shareholder account card for registration.
2. Institutional shareholder shall present the copy of business license with the official seal, institutional shareholder's account card, letter of authorization of the institutional shareholder and ID card of the attendee to complete registration.
3. Shareholders could complete registration via correspondence, email (ir@cscec.com) or fax (010-86498173).

(II) Registration time

During the working hours no later than May 12, 2022 (Thursday)

(9:00-12:00 and 13:00-17:30).

(III) Contact

Address: 37th Floor, CSC Fortune International Center, Building No. 3, Yard No. 5,

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Anding Road, Chaoyang District, Beijing

Contact department: Office of the Board of Directors

Tel: 010-86498888

Fax: 010-86498173

Email: ir@cscec.com

VI. Miscellaneous

Shareholders or shareholders' proxies shall attend the on-site meeting with following certificates:

(I) If the shareholder attends the meeting in person, he or she shall present the ID card or other valid certificates to verify identity, together with stock account card; if a proxy is entrusted to attend the meeting, the proxy shall also present his or her valid ID card and shareholder's authorization letter.

(II) Institutional shareholders shall assign the legal representative or a proxy entrusted by the legal representative to attend the meeting. If the legal representative attends the meeting in person, he or she shall present ID card or other valid certificates to verify the identity of legal representative; if a proxy is entrusted to attend the meeting, the proxy shall present his or her valid ID card and legal representative's authorization letter.

Cost of travelling to and from the meeting together with accommodation shall be borne by the participating shareholders (in person or by proxy).

The above is hereby announced.

The Board of Directors of China State Construction Engineering Corporation Limited

April 15, 2022

Annex 1: Letter of Authorization

Annex 2: Receipt of General Meeting

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Annex 1: Letter of Authorization

Letter of Authorization

China State Construction Engineering Corporation Limited:

Mr. (Ms.) _____ is hereby entrusted to represent this unit (or myself) to attend the 2021 annual general meeting of the Company held on May 13, 2022, and to exercise voting rights on behalf of the entrusting party. Number of common shares held by the Entrusting Party: Shareholder account number of the Entrusting Party:

No.	Proposal subject to non-cumulative voting	Agreed	Against	Abstention
1	2021 Working Report of the Board of Directors of China State Construction Engineering Corporation Limited			
2	2021 Working Report of Independent Directors of China State Construction Engineering Corporation Limited			
3	2021 Working Report of the Board of Supervisors of China State Construction Engineering Corporation Limited			
4	Proposal on 2021 Financial Settlement Report for China State Construction Engineering Corporation Limited			
5	Proposal on 2021 Profit Distribution Plan for China State Construction Engineering Corporation Limited			
6	Proposal on Dividend Distribution Plan for the Next Three Years (2021-2023) of China State Construction Engineering Corporation Limited			
7	Proposal on 2021 Annual Report for China State Construction Engineering Corporation Limited			
8	Proposal on 2021 Investment Budget Implementation and 2022 Investment Budget Recommendations for China State Construction Engineering Corporation Limited			
9	Proposal on 2022 Financial Budget Report for China State Construction Engineering Corporation Limited			
10	Proposal on Guarantee Quota of China State Construction Engineering Corporation Limited in 2022			
11	Proposal on Re-engaging the Auditor for Internal Controlling 2022 for China State Construction Engineering Corporation Limited			
12	Proposal on Re-engaging the Auditor for 2022 Financial Report for China State Construction Engineering Corporation Limited			
13	Proposal on the Revisions of the "Regulations			

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	on the Administration of Related Party Transactions of China State Construction Engineering Corporation Limited”			
14	Proposal on Partial Repurchase of Shares Held by Participants of Phase III and IV Restricted A Share Incentive Schemes of China State Construction Corporation Limited			

Signature (Stamp) of the Entrusting Party:

Signature of the Entrusted Party:

ID of the Entrusting Party:

ID of the Entrusted Party:

Entrusting Date: YY-MM-DD

Note:

The entrusting party shall check Agreed, Objection or Abstention in the authorization letter with \surd . If the entrusting party has not made specific instructions in this letter, the trusted party has the right to cast vote at his own will.

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Annex 2: Receipt of General Meeting

China State Construction Engineering Corporation Limited Receipt of 2021 Annual General Meeting

Name of the Shareholder			
Address of the Shareholder			
Name of the Legal Representative		ID number	
Number of Shares		Shareholder's account	
Form of Participation	<input type="checkbox"/> In person <input type="checkbox"/> By Proxy		
Name of the Proxy		ID number	
Contact Person		Tel	
Shareholder's Signature (stamp of the institutional shareholder)	YY-MM-DD		

Note:

1. Please write in regular scripts.
2. Please mail, email (ir@cscec.com), fax or personally deliver this receipt no later than May 12, 2022 (Thursday) during working hours from 9:00-12:00 and 13:00-17:30.
3. Contact: 37th Floor, CSC Fortune International Center, Building No. 3, Yard No. 5, Anding Road, Chaoyang District, Beijing; Fax: 010-86498173; Postal code: 100029.
4. In contribution to the prevention and control of COVID-19, the gathering of people has to be effectively reduced to cut off the transmission. The Company proposed to apply the online voting system in this general meeting. Meanwhile, shareholders who would like to attend the meeting in person are expected to take good care of their own health protection and participate in the meeting only when requirements of disease prevention and control in Beijing are met.