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Stock code: 601668

Abbreviation: CSCEC

No.: Interim 2021-080



中國建築股份有限公司

CHINA STATE CONSTRUCTION ENGRG.CORP.LTD

China State Construction Engineering Corporation Limited
Announcement on the Resolutions of the 3rd Extraordinary
General Meeting in 2021

The Board of Directors of the Company and each member of the Board of Directors guarantee that the contents of the public announcement contain no false or misleading statements or major omission, and they are jointly and severally liable for the truthfulness, accuracy and completeness of the said contents.

Important Notice:

- Proposals vetoed: none

I. About the Meeting and Attendance

(I) Date: December 15, 2021

(II) Venue: Meeting Room No. 2816, F 28, CSC Fortune International Center, Building No. 3, Compound No. 5, Anding Road, Chaoyang District, Beijing

(III) Participating common shareholders and preferred shareholders whose voting right has been reinstated & their shareholdings:

1. Number of participating shareholders and proxies	354
2. Total number of voting shares held by shareholders present at the Meeting	26,125,729,047
3. Ratio of the total number of voting shares held by shareholders present at the Meeting to the total voting shares in the Company (%)	62.2809

(IV) Compliance of the Voting Method with the *Company Law* and *Articles of Association* and Presiding Information

The Meeting was convened by the Company's Board of Directors. Chairman Zheng Xuexuan was unable to attend the Meeting due to business arrangement. More than half of the Directors nominated Director Zhang Zhaoxiang to preside over the Meeting. A combination of on-site voting and on-line voting was adopted. The Meeting was held in compliance with the laws, regulations, and normative documents such as the *Company Law of the People's Republic of China* and the *Articles of Association of China State Construction Engineering Corporation Limited*.

(V) Attendance of Directors, Supervisors and Board Secretary

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1. 3 of 6 incumbent Directors of the Company were present. Chairman Zheng Xuexuan was not present due to business arrangement. Directors Jia Chen and Li Ping were not present due to tight schedule;

2. 2 of 5 incumbent Supervisors of the Company were present. Supervisors Li Jianbo, Lyu Xiaogang and Qu Hongguang were not present due to tight schedule;

3. Xue Keqing, Secretary to the Board of Directors, attended the meeting.

II. Deliberation of Proposals

(I) Proposal subject to non-cumulative voting

1. Name: **Proposal on the Revision of the Articles of Association of China State Construction Engineering Corporation Limited**

Result of deliberation: Adopted

Voting result:

Shareholder Type	In favour		Against		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Share	25,325,982,504	96.9388	799,735,143	3.0611	11,400	0.0001

2. Name: **Proposal on the Revision of the Rules of Procedure of the Board of Directors of China State Construction Engineering Corporation Limited**

Result of deliberation: Adopted

Voting result:

Shareholder Type	In favour		Against		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Share	25,326,727,184	96.9417	798,980,463	3.0582	21,400	0.0001

3. Name: **Proposal on the Renewal of the Financial Service Framework Agreement between China State Construction Finance Co., Ltd. and China State Construction Engineering Corporation**

Result of deliberation: Adopted

Voting result:

Shareholder Type	In favour		Against		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Share	2,270,674,300	91.0077	224,337,350	8.9913	21,400	0.0010

4. Name: **Proposal on the Renewal of the Comprehensive Service Framework Agreement between China State Construction Engineering Corporation Limited and China State Construction Engineering Corporation**

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Result of deliberation: Adopted

Voting result:

Shareholder Type	In favour		Against		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Share	2,493,833,750	99.9519	1,177,900	0.0472	21,400	0.0009

5. Name: Proposal on Repurchase of the Shares Held by the Participants of Phase III and IV Restricted A-Shares Incentive Scheme of China State Construction Corporation Limited

Result of deliberation: Adopted

Voting result:

Shareholder Type	In favour		Against		Abstention	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Share	26,124,296,487	99.9945	1,432,560	0.0055	0	0.0000

(II) Result of Voting by Shareholders with Less than 5% Shares on Major Matters

Proposal No.	Name of proposal	In favour		Against		Abstention	
		Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
1	Proposal on the Revision of the Articles of Association of China State Construction Engineering Corporation Limited	1,695,286,507	67.9464	799,735,143	32.0530	11,400	0.0006
2	Proposal on the Revision of the Rules of Procedure of the Board of Directors of China State Construction Engineering Corporation Limited	1,696,031,187	67.9763	798,980,463	32.0228	21,400	0.0009
3	Proposal on the Renewal of the Financial Service Framework Agreement between China State Construction Finance Co., Ltd. and China State Construction Engineering Corporation	2,270,674,300	91.0077	224,337,350	8.9913	21,400	0.0010
4	Proposal on the Renewal of the Comprehensive Service Framework Agreement between China State Construction	2,493,833,750	99.9519	1,177,900	0.0472	21,400	0.0009

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	Engineering Corporation Limited and China State Construction Engineering Corporation						
5	Proposal on Repurchase of the Shares Held by the Participants of Phase III and IV Restricted A-Shares Incentive Scheme of China State Construction Corporation Limited	2,493,600,490	99.9425	1,432,560	0.0575	0	0.0000

(III) Notes on the Results of Voting on Proposals

Proposals 1 and 5 are special resolutions adopted by more than two-thirds of the total number of valid voting shares held by shareholders or shareholder representatives present at the Meeting.

Proposals 2, 3 and 4 are ordinary resolutions adopted by more than half of the total number of valid voting shares held by shareholders or shareholder representatives present at the Meeting.

China State Construction Engineering Corporation, the related shareholder, abstained from voting on the Proposals 3 and 4.

III. Witness by Lawyers

1. This General Meeting is witnessed by lawyers Zhou Ning and Li Chengyang from the law firm King & Wood Mallesons (Beijing).

2. Conclusions from Lawyers:

The lawyers believe that the convening and procedures of the General Meeting of the Company are in compliance with the *Company Law*, *Securities Law* and other relevant laws and administrative regulations, as well as the *General Meeting Rules* and the *Articles of Association*; the qualifications of the attendees and the convener of this Meeting are legitimate and valid; and the voting procedures and results are legitimate and valid.

IV. Documents supplied for reference

1. Resolutions of the 3rd Extraordinary General Meeting in 2021 of China State Construction Engineering Corporation Limited;

2. Legal Opinions of King & Wood Mallesons on the 3rd Extraordinary General Meeting in 2021 of China State Construction Engineering Corporation Limited

China State Construction Engineering Corporation Limited

December 15, 2021